Tourism statistics - participation in tourism

Statistics Explained

Data extracted in January 2025 Planned article update: December 2025

Highlights

- "In 2023 compared with 2019, 0.7% or 1.7 million fewer Europeans made tourism trips."
- " 65% of Europeans participated in tourism in 2023, compared with 62% in 2022."
- "In 2023, half of the European tourists only made domestic trips."

This article is part of the Eurostat online publication **Tourism trips of Europeans**, which provides statistics on tourism demand in the European Union (EU) and EFTA countries. The article analyses participation in tourism (sometimes called 'tourism propensity'), defined as the proportion of a given population that makes at least one tourism trip of a specified minimum duration in a given reference period. In this article, the reference period is one calendar year (2023) and the scope is all tourism trips taken for personal purposes (excluding trips for professional purposes) of at least one overnight stay. These statistics show how many Europeans participate in tourism in the context of policy initiatives promoting "tourism for all". However, not all "non-tourists" should be considered excluded — some population groups are simply not interested in making tourism trips (as opposed to others whose reasons for not travelling are linked to constraints such as their financial situation, physical disabilities or lack of time due to family and/or work commitments). Already since 2022, there have been no travel restrictions due to the COVID-19 pandemic anymore. The tourism sector started to recover already in 2021, getting closer to the levels of 2019, pre-pandemic year, and this recovery continued also in 2022 and 2023.

1.7 million fewer Europeans made tourism trips in 2023 compared with 2019

In recent decades, tourism trips have become an important aspect of the lives of many Europeans. Tourism gives people the opportunity to break out from their usual environment and discover other parts of their own country, other countries in Europe or other regions of the world. Tourism thus helps to bring people from different cultures together and fosters mutual respect between different communities within and across countries or continents.

In 2020, the outbreak of COVID-19 had an unprecedented impact on travel behaviour of people all around the world due to the related measures put in place in all countries worldwide, and the perceived health risk and uncertainty of people to travel. In 2021, many of the restrictions were lifted, allowing the tourism sector to start recovering.

Nearly 242 million Europeans (aged 15 or over) participated in tourism in 2023, making at least 1 tourism trip for personal purposes (see Table 1). This represents a drop of 0.7% (or 1.7 million fewer tourists) compared with 2019, but an increase of 5% (or 12.5 million more tourists) compared with 2022. 10 countries exceeded 2019 levels, namely Ireland (+17%), France (+14%), Belgium, Greece, Luxembourg, Latvia, Portugal, the Netherlands, Spain and Austria (each with less than 10%), while the highest drops were recorded in Estonia (-27%), Slovakia (-21%) and Sweden (-14%), as seen in Figure 1.

Change in the number of EU residents (aged 15 and over) participating in tourism by destination, 2023 compared with 2019 (%)

Country of	Total number of	Change in the number of tourists compared with 2019						
residence of the tourist	tourists in 2023	Any trip	Domestic trips	Foreign trips				
EU	241 552 963	-0.7	-0.7	-2.5				
Belgium	6 504 927	7.0	19.8	3.7				
Bulgaria	1 984 965	-11.2	-10.2	-1.9				
Czechia	6 418 909	-8.5	-12.4	0.2				
Denmark	:	:	:	:				
Germany	53 565 918	-2.4	-6.4	1.8				
Estonia	584 033	-27.0	-50.2	-25.2				
Ireland	3 365 723	16.7	-4.6	23.5				
Greece	4 009 180	7.0	9.8	2.9				
Spain	28 252 224	2.0	2.6	-3.8				
France	44 791 026	14.4	15.5	7.7				
Croatia	1 630 604	-13.1	-10.7	-11.3				
Italy	20 519 925	-12.0	-8.1	-25.9				
Cyprus	484 365 e	-9.9 e	-21.5 e	-9.6 e				
Latvia	941 084	2.4	1.3	19.4				
Lithuania	1 324 521	-2.5	11.9	-14.5				
Luxembourg	450 651	5.4	: c	4.9				
Hungary	4 658 677	-6.6	-6.3	-10.3				
Malta	268 873	-5.3	-19.0	-2.7				
Netherlands	12 430 124	2.2	0.0	7.1				
Austria	5 908 492	1.6	-9.8	6.6				
Poland	20 451 891	-1.5	3.5	5.3				
Portugal	4 338 691	2.3	0.9	8.3				
Romania	3 976 481	-13.9	-14.1	-16.2				
Slovenia	1 120 607	-4.4	0.6	-4.3				
Slovakia	2 692 614	-21.1	-24.2	-25.7				
Finland	3 481 479	-6.7	-4.0	-20.5				
Sweden	5 428 855	-14.0	-18.0	-46.4				
Norway	3 839 764	3.6	6.8	-5.0				

[&]quot;:" - Extremely unreliable or not available.

Source: Eurostat (online data code: tour_dem_totot)



Table 1: Change in the number of EU residents (aged 15 and over) participating in tourism by destination, 2023 compared with 2019 (%) Source: Eurostat (tour_dem_totot)

[&]quot;e" - Estimated.

[&]quot;u" - Low

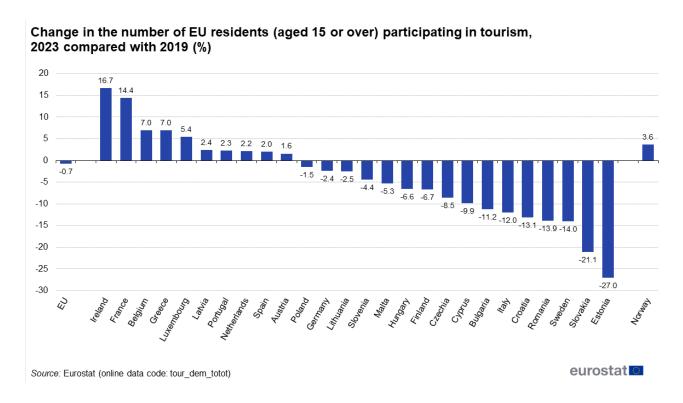


Figure 1: Change in the number of EU residents (aged 15 or over) participating in tourism, 2023 compared with 2019 (%) Source: Eurostat (tour dem totot)

Looking closer at the destination of the trip, 2.5% fewer Europeans travelled abroad in 2023 compared with 2019. This drop at EU level reflects decreases in more than half of the EU countries. The biggest drops of more than 25% were registered in Sweden, Italy, Slokavia and Estonia, while double-digit increases in the number of tourists travelling abroad were observed for residents of Ireland (+23.5%) and Latvia (+19.4%) (see Table 1).

Domestic tourism was also affected by the COVID-19 pandemic. However, the impact was less dramatic than on international tourism, because during the pandemic there was a slight shift towards domestic tourism. Therefore also a more rapid recovery can be seen, only 0.7% fewer Europeans having made trips inside their own country in 2023 compared with 2019. Residents of Belgium, France, Lithuania, Greece, Poland, Spain, Latvia, Portugal and Slovenia made more domestic trips in 2023 compared with 2019, while in The Netherland the number of domestic trips were at the same level as before the COVID-19 pandemic. All other countries, however, also saw a decline in the number of domestic tourists, with Estonia reporting the biggest drop (-50%).

More than 6 in 10 EU residents made tourism trips in 2023

This subpopulation of tourists (not including business trips) of nearly 242 million Europeans who made at least 1 tourism trip for personal purposes in 2023 corresponds to nearly two thirds (65%) of the EU population (aged 15 or over). Around one third (32%) of Europeans made at least 1 domestic tourism trip with at least 1 overnight stay and no trips abroad, while only 10% made at least 1 trip abroad and no domestic trips. However, one fifth of the Europeans made domestic trips as well as foreign trips (see Figure 2).

When only trips of at least 4 overnight stays are taken into account — thus excluding tourists whose trips lasted no more than 3 nights — the participation rate drops to 51% (see pie chart on the right of Figure 2).

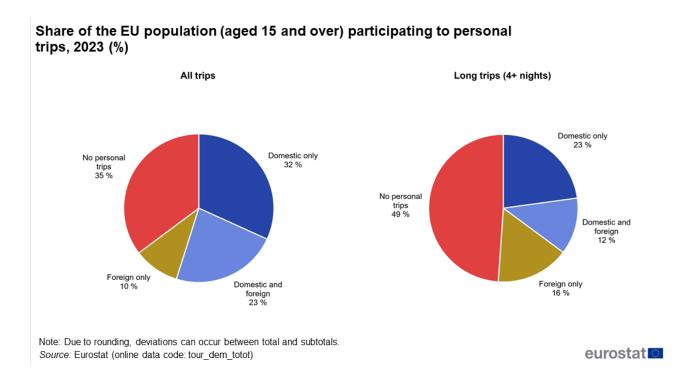


Figure 2: Share of the EU population (aged 15 and over) participating to personal trips, 2023 (%) Source: Eurostat (tour_dem_totot)

Figure 3 shows the change in the shares of participation in tourism in 2023 compared with the pre-Covid year 2019. The share of the EU population participating in tourism, regardless of the destination, dropped by 0.5 percentage points for trips with at least 1 overnight stay and by only 0.2 percentage points for long trips of at least 4 overnight stays.

The analysis in the first chapter shows a drop in the number of domestic tourists, those who made at least 1 trip inside their own country, independently of whether they also travelled abroad or not. Looking closer at Europeans who made only domestic and no foreign trips, the share of participation was slightly higher in 2023 compared with 2019 both for all trips and for the segment of long trips. More than half of the European tourists made only domestic trips in 2023. However, compared with 2022, the share of participation only in domestic trips dropped by 0.7% for all trips and by 0.3% for the segment of long trips, while the share increased for people having participated in both domestic and international trips or in international trips only.

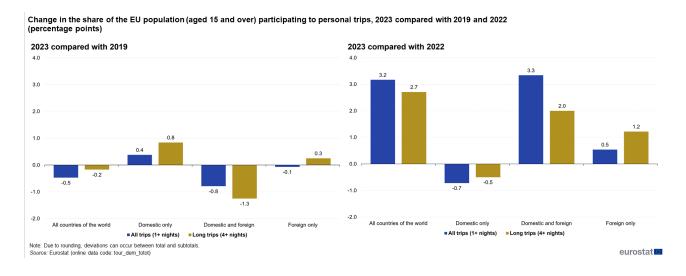


Figure 3: Change in the share of the EU population (aged 15 and over) participating to personal trips, 2023 compared with 2019 and 2022 (percentage points) Source: Eurostat (tour_dem_totot)

In 2023 participation of Europeans in tourism ranged from 85% in France to 27% in Romania

In 9 countries, at least 7 out of 10 residents made at least 1 tourism trip for personal purposes in 2023: France (85%), the Netherlands (84%), Luxembourg (83%), Finland (81%), Ireland (78%), Austria (77%), Czechia and Germany (74% each) and Sweden (71%) (see Table 2 and Figure 4). At the other end, 3 out of 10 residents of Bulgaria (31%) and less than 3 out of 10 residents of Romania (27%) participated in tourism. In 2019, the share of persons participating in tourism ranged from 29% in Romania to 85% in the Netherlands.

Participation in tourism of EU residents (aged 15 and over), 2023 and 2019

Country of residence of the tourist	Total number of tourists in 2023	Share of the population that has taken part in tourism in 2023 (%)			Total number of	Share of the population that has taken part in tourism in 2019 (%)			Change in the share of the population that has taken part in tourism, between 2019 and 2023 (percentage points)					
		Any trip	Domestic trips only	Domestic and foreign trips	Foreign trips only	tourists in 2019 (thousand)	Any trip	Domestic trips only	Domestic and foreign trips	Foreign trips only	Any trip	Domestic trips only	Domestic and foreign trips	Foreign trips only
EU	241 552 963	64.7	31.8	23.0	9.9	243 255	65.2	31.5	23.8	10.0	-0.5	0.3	-0.8	-0.1
Belgium	6 504 927	67.5	7.3	32.6	27.7	6 081	65.8	5.2	29.4	31.1	1.7	2.1	3.2	-3.4
Bulgaria	1 984 965	31.1	23.1	5.5	2.6	2 236	37.2	28.5	5.2	3.5	-6.1	-5.4	0.3	-0.9
Czechia	6 418 909	74.1	30.1	36.3	7.7	7 018	78.3	35.9	37.4	5.0	-4.2	-5.8	-1.1	2.7
Denmark						2 830	74.7	36.5	5.1	33.1				
Germany	53 565 918	74.0	17.6	41.0	15.4	54 876	76.5	20.6	42.6	13.3	-2.5	-3.0	-1.6	2.1
Estonia	584 033	51.8	14.0	12.5	25.3	800	72.3	20.8	33.3	18.1	-20.5	-6.8	-20.8	7.2
Ireland	3 365 723	77.9	13.3	40.3	24.4	2 884	73.2	15.8	45.7	11.7	4.7	-2.6	-5.4	12.7
Greece	4 009 180	45.1	37.0	3.9	4.2	3 748	40.8	33.2	2.8	4.8	4.3	3.8	1.1	-0.6
Spain	28 252 224	68.8	44.5	18.9	5.3	27 694	69.7	43.6	20.3	5.7	-0.9	0.9	-1.4	-0.4
France	44 791 026	84.6	55.7	25.0	3.8	39 144	74.3	47.4	22.9	4.0	10.3	8.3	2.1	-0.2
Croatia	1 630 604	49.3	27.1	14.0	8.1	1 876	54.0	30.2	13.7	10.1	-4.7	-3.1	0.3	-2.0
Italy	20 519 925	40.1	26.5	7.9	5.6	23 324	44.9	26.9	10.0	8.0	-4.8	-0.4	-2.1	-2.4
Cyprus	484 365 e	62.1 e	19.3 e	20.2 e	22.5 e	537 e	72.5 e	22.7 e	30.3 e	19.5 e	-10.5 e	-3.4 e	-10.1 e	3.0 e
Latvia	941 084	60.5	20.6	27.8	12.1	919	57.5	24.9	21.5	11.0	3.0	-4.3	6.3	1.1
Lithuania	1 324 521	54.5	29.7	2.6	22.2	1 358	57.3	27.6	2.0 u	27.6	-2.8	2.1	0.6 u	-5.5
Luxembourg	450 651	82.7	: c	11.1	70.7	427	83.0	: c	10.9	71.6	-0.3	: c	0.2	-0.9
Hungary	4 658 677	55.7	33.4	15.6	6.8	4 987	58.8	34.2	17.2	7.3	-3.1	-0.8	-1.6	-0.5
Malta	268 873	57.4	8.4	18.2	30.8	284	66.9	11.4	24.9	30.7	-9.5	-3.0	-6.7	0.1
Netherlands	12 430 124	83.8	16.9	42.6	24.3	12 161	85.0	20.2	41.5	23.3	-1.2	-3.3	1.1	1.0
Austria	5 908 492	76.7	14.8	36.2	25.7	5 816	77.8	18.0	40.3	19.6	-1.1	-3.2	-4.1	6.1
Poland	20 451 891	65.7	44.2	15.2	6.2	20 763	64.1	44.5	10.7	8.9	1.6	-0.3	4.5	-2.7
Portugal	4 338 691	49.4	32.7	11.2	5.5	4 241	49.3	33.6	10.8	4.9	0.1	-1.0	0.4	0.6
Romania	3 976 481	26.8	24.5	0.2	2.1	4 617	28.6	26.1	0.4	2.2	-1.8	-1.6	-0.2	-0.1
Slovenia	1 120 607	63.3	10.8	21.0	31.5	1 172	65.9	11.3	20.1	34.4	-2.6	-0.5	0.9	-2.9
Slovakia	2 692 614	59.1	26.7	20.7	11.7	3 414	75.3	31.5	31.3	12.5	-16.2	-4.8	-10.7	-0.8
Finland	3 481 479	81.1	35.0	41.1	5.0	3 732	83.0	27.7	48.0	7.3	-1.9	7.3	-7.0	-2.3
Sweden	5 428 855	71.1	39.4	20.0	11.7	6 314	84.2	23.9	49.8	10.5	-13.1	15.5	-29.8	1.2
Norway	3 839 764	91.0	22.5	54.2	14.3	3 705	90.3	16.2	57.6	16.5	0.7	6.3	-3.4	-2.2

Note: Due to rounding, deviations can occur between total and subtotals.
"". Extremely unreliable or not available.
"u" - Low

Source: Eurostat (online data code: tour_dem_totot)

eurostat

Table 2: Participation in tourism of EU residents (aged 15 years and over), 2023 and 2019 Source: Eurostat (tour dem totot)

Share of EU population (aged 15 and over) participating in tourism by destination, 2023 (%)

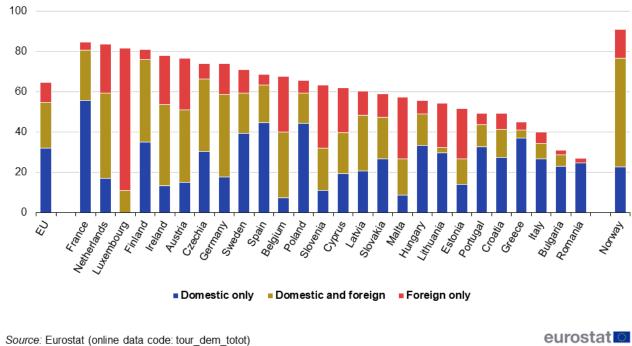


Figure 4: Share of EU population (aged 15 years and over) participating in tourism by destination, 2023 (%) Source: Eurostat (tour_dem_totot)

In the 2 largest countries, Germany and France, in terms of population, the participation rate was higher than the EU average (74% and 85%, respectively); together they accounted for 4 out of 10 European tourists.

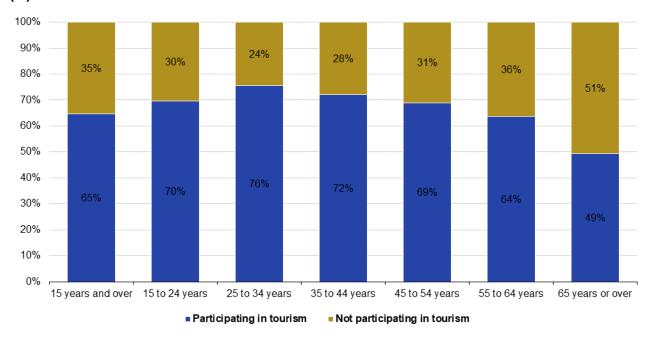
Countries with the highest participation rates in domestic tourism (namely "domestic trips only" plus "domestic and foreign trips") were France (81%), Finland (76%), Czechia (66%), Spain (64%) and the Netherlands (60%). As regards foreign tourism, the highest participation rates were observed among residents of Luxembourg (82%), followed at some distance by the Netherlands (67%), Ireland (65%), Austria (62%) and Belgium (60%).

Countries whose populations made the highest proportion of domestic trips only (and no foreign trips) during 2023 were France (56%), Spain (45%) and Poland (44%).

More than half of the Europeans aged 65 years and over did not make any trips in 2023

On average, 65% of the EU population made tourism trips for personal purposes in the course of 2023. The participation rate ranged between 64% and 76% in all age groups except for those aged 65 years and over, where it dropped to 49% (see Figure 5). While persons aged 65 years and over represented 25% of the EU population aged 15 years and over, they accounted for only 19% of EU tourists (see Figure 6). However, even with a low share of participation in tourism, this age group of 65 years and over represented nearly 46 million tourists. Compared with 2019, participation in tourism dropped for all age groups in 2023 but 2, ranging from -3.6% for Europeans aged 15 to 24 years to -0.9% for those aged 35 to 44 years. The only exceptions corresponded to Europeans aged 55 to 64 years, who recorded an increase of +0.6% and the Europeans aged 65 years or older, who registered +3.8% of increase compared to 2019 (see Figure 7).

Share of EU population participating in tourism by age group, 2023 (%)

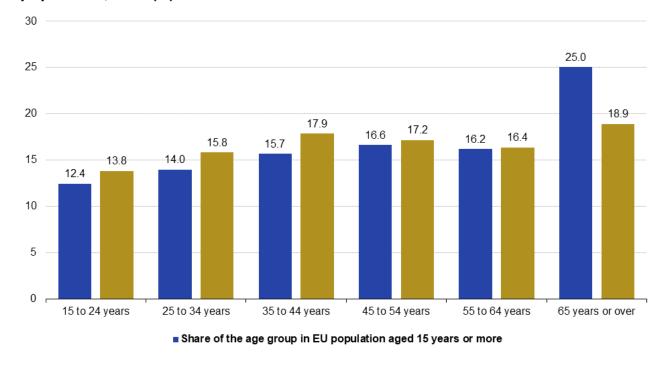


Source: Eurostat (online data code: tour_dem_toage)

eurostat

Figure 5: Share of EU population participating in tourism by age group, 2023 (%) Source: Eurostat (tour_dem_toage)

Share of each age group in EU population and in EU tourist population, 2023 (%)



Source: Eurostat (online data codes: tour_dem_toage, demo_pjangroup)

eurostat

Figure 6: Share of each age group in EU population and in EU tourist population, 2023 (%) Source: Eurostat (tour_dem_toage), (demo_pjangroup)

Change in the number of Europeans participating in tourism by age group, EU, 2023 compared with 2019 (%)

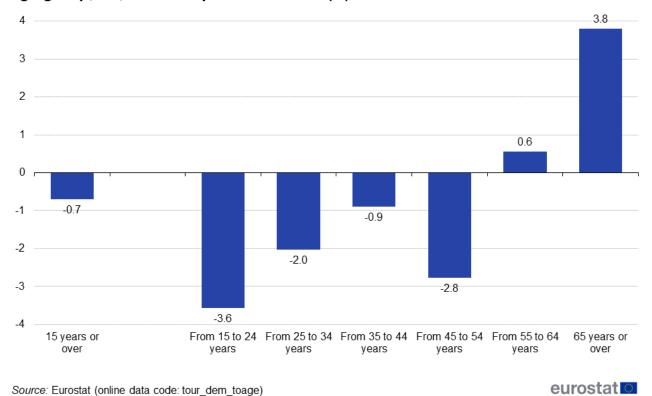


Figure 7: Change in the number of Europeans participating in tourism by age group, EU, 2023 compared with 2019 (%) Source: Eurostat (tour_dem_toage)

In 2023, around half of the European tourists made only domestic trips

This section looks closer at the segment of the EU population who made tourism trips and the breakdown by destination of those trips. Almost half (49%) of the EU tourists made only domestic trips in 2023, an increase compared with 2019 when this share was 48% (see Figure 8). Considering tourists who made both domestic and foreign trips, 85% of EU tourists made at least 1 domestic trip in 2023.

The pattern was fairly stable across all age groups for domestic trips. 43% of tourists aged 65 years and over made foreign trips while for the other age groups this share ranged from 51% to 57% of their tourist population (see Figure 9).

EU tourists by destination, 2023 and 2019 (% of tourist population)

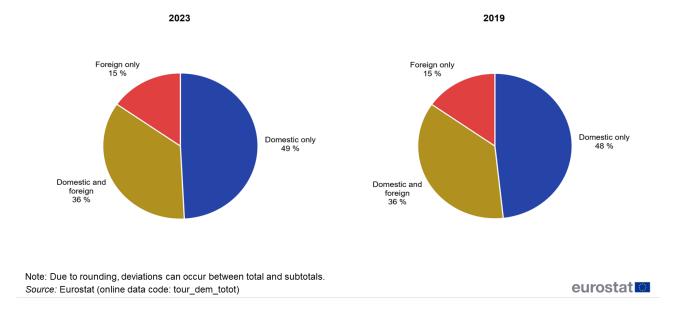


Figure 8: EU tourists by destination, 2023 and 2019 (% of tourist population) Source: Eurostat (tour dem totot)

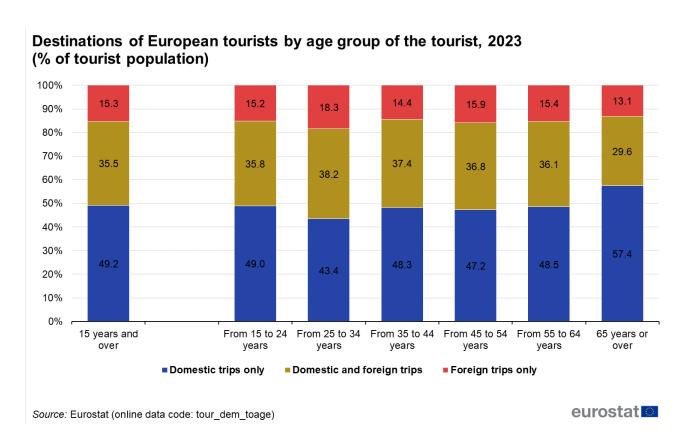


Figure 9: Destinations of European tourists by age group of the tourist, 2023 (% of tourist population) Source: Eurostat (tour_dem_toage)

In 2023, nearly 3 out of 10 Europeans could not afford to pay for 1 week of holidays

The collection of data on reasons for not participating in tourism started in 2014 with 2013 as first reference year. This data is sent to Eurostat every 3 years. In 2013, 20% of all EU residents aged 15 years and over reported financial issues as 1 of the main reasons for not participating in tourism. This share dropped to 18% in 2016 and decreased further to 16% in 2019, reaching 15% in 2022.

The statistics on income and living conditions, however, include an indicator related to tourism which gives the proportion of the population that cannot afford to pay for 1 week of annual holiday away from home during the reference year (see Figure 10 and Figure 11). After a peak of 40.5% in 2012 due to the economic crisis, this proportion started decreasing in 2013 and reached 28.0% in 2019. In 2020, the share of Europeans who could not afford 1 week of annual holidays increased again to 28.7% and then decreased to 27.7% in 2021. In 2023 it was 28.5%, ranging from 11% in Luxembourg to more than 40% in Romania, Bulgaria, Hungary and Greece.

The data on participation in tourism shows that the share of EU residents aged 15 years and over that did not participate in any trips of at least four overnight stays remained more or less stable during the ten-year period 2010-2019, ranging from 48.8% in 2019 to 52.9% in 2014, but increased sharply to 61.9% in 2020. A decrease followed in 2021, reaching 57.8% and continued further in 2022, reaching 51.6% and in 2023 decreasing to 48.9%, the same level as 2018. This data looks at Europeans who did not make any long trips, independently of the reason for not travelling; it reflects, however, the impact of Covid-19 in 2020 and the slow recovery in 2021. Given the relatively stable share of the population that cannot afford to pay for 1 week of annual holiday away from home in 2020 and 2021, the lower participation during these years tends to be mainly due to other reasons than financial ones (for example, health reasons, COVID-19 restrictions, no motivation to travel, etc.).

Share of EU population unable to afford paying for one week annual holiday and share of EU population not participating in tourism, 2010-2023 (%)

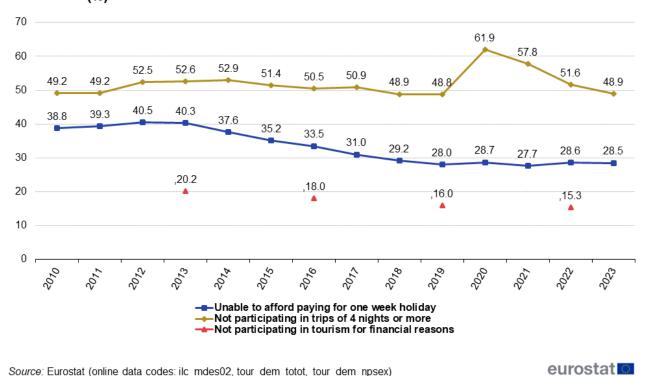


Figure 10: Share of EU population unable to afford paying for one week annual holiday and share of EU population not participating in tourism, 2010-2023 (%) Source: Eurostat (ilc_mdes02), (tour_dem_totot), (tour_dem_npsex)

Share of the EU population unable to afford paying for one week annual holiday, 2023 (%)

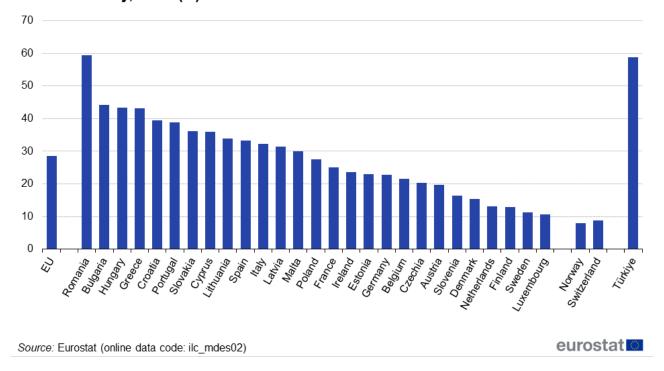


Figure 11: Share of the EU population unable to afford paying for one week annual holiday, 2023 (%) Source: Eurostat (ilc_mdes02)

Source data for tables and graphs

• Download Excel file - Tables and figures on Participation in tourism

Data sources

Collection of annual data on trips of EU residents

The collection consists of harmonised data collected by the Member States in the frame of the Regulation (EU) No 692/2011 of the European Parliament and of the Council concerning European statistics on tourism.

The scope of observation for the data on participation in tourism are the residents of the country, aged 15 years and over, and refers only to tourism for personal purposes, excluding trips made for professional reasons. The scope of observation for the data on quality of life, in particular the inability to afford to pay for 1-week annual holiday away from home, are all persons living in private households, excluding in general the persons living in collective households and in institutions from the target population.

Context

The EU is a major tourist destination, with 6 EU countries among the world's top 10 destinations for holidaymakers, according to UN Tourism¹data. Tourism is an important activity in the EU which contributes to employment and economic growth, as well as to the development of rural, peripheral or less-developed areas. Tourism is estimated to account for 4.5% to the EU's gross value added. These characteristics drive the demand for reliable and harmonised statistics on this activity, as well as within the wider context of regional policy and sustainable

¹[https://www.e-unwto.org/toc/wtobarometereng/22/3]

development policy areas.

Notes

Explore further

Other articles

- Tourism trips of Europeans (online publication)
- · All articles on tourism statistics

Database

• Tourism (tour), see "Trips of EU residents - annual data", "Participation in tourism".

Dedicated section

· Tourism statistics

Publications

· Recent Eurostat publications on tourism

Main tables

Tourism (t_tour), see "Annual data on trips of EU residents":

Persons participating in tourism for personal purposes - number of tourists (tin00185)

Participation in tourism for personal purposes - % of total population (tin00186)

Methodology

• Trips of EU residents - annual data (ESMS metadata file — tour_dem_esms)

External links

- Agenda for a sustainable and competitive European tourism (Communication from the European Commission, October 2007)
- European Commission Directorate-General for Internal Market, Industry, Entrepreneurship and SMEs Tourism

Legislation

- Regulation (EU) No 692/2011 of 6 July 2011 concerning European statistics on tourism and repealing Council Directive 95/57/EC (Summary)
 - Regulation (EU) No 1051/2011 of 20 October 2011 implementing Regulation (EU) No 692/2011
 concerning European statistics on tourism, as regards the structure of the quality reports and the
 transmission of the data